

BAKER & HOSTETLER LLP

Jorian L. Rose
45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201

Counsel to the Examiner, John J. Carney

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
:
FIRESTAR DIAMOND, INC., et al., : Case No. 18-10509 (SHL)
:
Debtors. : (Jointly Administered)
:
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**SECOND MONTHLY STATEMENT OF FEES AND EXPENSES OF
BAKER & HOSTETLER LLP, AS EXAMINER'S COUNSEL
PURSUANT TO BANKRUPTCY CODE SECTIONS 330 AND 331
FOR THE PERIOD FROM MAY 1, 2018 THROUGH MAY 30, 2018**

Name of Applicant:	Baker & Hostetler LLP ("BH")
Authorized to Provide Professional Services to:	John J. Carney, Examiner
Effective Date of Retention:	April 19, 2018
Period for Which Compensation and Reimbursement is Sought:	May 1, 2018 through May 30, 2018 ("Statement Period")
Objection Deadline:	July 5, 2018
Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors:	\$ 242,012.03
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors:	\$ 1,830.26

Compensation Payable After Objection
Deadline (80%): \$ 193,609.62

Reimbursement of Expenses Payable
After Objection Deadline (100%) \$ 1,830.26

TIME SUMMARY BY BILLING CATEGORY
For the Period of May 1, 2018 through May 30, 2018

Billing Category	Total Hours	Total Compensation
Investigation (001)	389.70	\$193,403.20
Chapter 11 Bankruptcy (002)	64.50	\$38,131.23
Professional Fees/Retention (003)	20.20	\$10,477.60
Total	474.40	\$242,012.03

TIME SUMMARY BY PROFESSIONAL
For the Period of May 1, 2018 through May 30, 2018

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Irving H. Picard	Partner, admitted in 1966	\$905.25	0.20	\$181.05
Jorian L. Rose	Partner; admitted in 1997	\$807.50	89.60	\$72,352.00
Elizabeth A. Green	Partner, admitted in 1986	\$612.00	3.00	\$1,836.00
Michael A. Sabella	Associate; admitted in 2007	\$467.50	9.10	\$4,254.25
Susrut A. Carpenter	Associate, admitted in 2008	\$501.50	156.40	\$78,434.60
Jason I. Blanchard	Associate; admitted in 2011	\$429.00	75.10	\$32,217.90
Lauren P. Berglin	Associate; admitted in 2015	\$399.50	103.90	\$41,508.05
Deanna L. Lane	Paralegal	\$270.00	2.50	\$675.00
Tanya Kinne	Paralegal	\$301.75	0.50	\$150.88
Evelyn Rodriguez	Paralegal	\$314.50	29.30	\$9,214.85
Nikki M. Landrio	IT Specialist	\$348.50	0.80	\$278.80
Seth Lasko	IT Specialist	\$344.25	0.20	\$68.85
Willie Nunez	IT Specialist	\$221.00	3.80	\$839.80
Total		\$588.89 (Blended Hourly Rate)	474.40	\$242,012.03

EXPENSE SUMMARY

For the Period of May 1, 2018 through May 30, 2018

Disbursements	Amount
Automated Research	\$68.08
Business Meals	\$252.61
Court Costs	\$149.00
Color Photocopies	\$179.50
Copier/Duplication	\$333.70
Delivery Services	\$108.87
Ground Transportation Local	\$114.25
Ground Transportation Out of Town	\$122.97
Messenger Service	\$109.95
Postage	\$324.33
Wi-Fi Telephone Charges	\$67.00
Total Disbursements	\$1,830.26

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the “Interim Compensation Order”) [Docket No. 82], Baker & Hostetler LLP, (“BH”) hereby submits this second monthly fee statement (the “Second Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Counsel to the Examiner, for the period from May 1, 2018 through May 30, 2018. By this Second Monthly Fee Statement, BH seeks payment in the amount of \$195,439.88, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Second Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors’ counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York

10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter II Cases (the “Committee”), if one is appointed; (f) Richard Levin, Esq., Jenner & Block LLP, 919 Third Avenue, New York, New York 10022-3908; and (g) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Second Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Baker & Hostetler LLP, 45 Rockefeller Plaza, New York, New York 10111, Attn: Jorian L. Rose, no later than July 5, 2018 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Second Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay BH 80% of the fees and 100% of the expenses identified in this Second Monthly Fee Statement.

To the extent that an objection to Second Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Second Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

BH reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of BH's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Second Monthly Fee Statement. In the event such amendments are required, BH reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: New York, New York
June 20, 2018

BAKER & HOSTETLER LLP

By: /s/ Jorian L. Rose

Jorian L. Rose
45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
Email: jrose@bakerlaw.com

Counsel to the Examiner, John J. Carney

EXHIBIT A

TIME/EXPENSE RECORDS

BakerHostetler

John Carney as Examiner in Firestar Diamond
Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
Invoice Number: 50513422
B&H File Number: 08501/111870/000001
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Firestar Diamond, Inc. Investigation

For professional services rendered through May 31, 2018

BALANCE FOR THIS INVOICE DUE BY 07/20/18 \$ 194,042.96

Remittance Copy

Please include this page with payment

Invoice No: 50513422

Firm Contact Information

Christine Fagan
(212) 589-4251
cfagan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50513422

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

John Carney as Examiner in Firestar Diamond Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
Invoice Number: 50513422
B&H File Number: 08501/111870/000001
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Firestar Diamond, Inc. Investigation

For professional services rendered through May 31, 2018

Fees **\$ 193,403.20**

Expenses and Other Charges

Ground Transportation Out of Town (E110)	122.97
Copier / Duplication (E101)	7.10
Ground Transportation Local (E109)	114.25
Business Meals, etc. (E111)	252.61
Delivery Services (E107)	74.75
Automated Research (E106)	68.08

Total Expenses **\$ 639.76**

BALANCE FOR THIS INVOICE DUE BY 07/20/18 **\$ 194,042.96**

Baker&Hostetler LLP

Atlanta
Houston

Chicago
Los Angeles

Cincinnati
New York

Cleveland
Orlando

Columbus
Philadelphia

Costa Mesa
Seattle

Denver
Washington, DC

Regarding: Firestar Diamond, Inc. Investigation

Matter Number: 111870.000001

Name	Hours	Rate	Amount
Green Elizabeth A.	0.80	\$ 612.00	\$ 489.60
Rose Jorian L.	52.40	807.50	42,313.00
Berglin Lauren P.	103.90	399.50	41,508.05
Blanchard, Jason I.	52.10	429.00	22,350.90
Carpenter Susrut A.	156.40	501.50	78,434.60
Sabella, Michael A.	6.20	467.50	2,898.50
Picard Irving H.	0.20	905.25	181.05
Rodriguez, Evelyn	13.40	314.50	4,214.30
Landrio Nikki M.	0.30	348.50	104.55
Lasko Seth D.	0.20	344.25	68.85
Nunez Willie	3.80	221.00	839.80
Total	389.70	\$	193,403.20

Date	Name	Description	Hours	Amount
05/01/18	Berglin Lauren P.	Memorialize initial conversation between the Examiner and [REDACTED].	0.70	279.65
05/01/18	Berglin Lauren P.	Meet with Mr. Carpenter and Mr. Blanchard to discuss document production and witness interviews.	0.80	319.60
05/01/18	Berglin Lauren P.	Meet with Mr. Rose, Mr. Carpenter and Mr. Blanchard to discuss the Examiner's investigation and the Examiner's work plan.	0.90	359.55
05/01/18	Berglin Lauren P.	Participate on call with HSBC and IDB to discuss edits to the draft protective order.	0.30	119.85
05/01/18	Berglin Lauren P.	Review draft work plan to be filed by the Examiner.	0.20	79.90
05/01/18	Blanchard, Jason I.	Confer with Mr. Carpenter regarding the Examiner's draft work plan and conducting	0.10	42.90

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		discovery in connection with the Examiner's investigation.		
05/01/18	Blanchard, Jason I.	Call with Messrs. Bekier and Carpenter to discuss the retrieval of documents hosted by the Debtors and creation of a document depository for the documents produced by parties to the Examiner.	0.20	85.80
05/01/18	Blanchard, Jason I.	Participate in meeting with Mr. Carpenter and Ms. Berglin to discuss the Examiner's draft work plan, conducting discovery, and other matters relevant to the Examiner's investigation.	0.70	300.30
05/01/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carpenter, Rose and Ms. Berglin to discuss conducting informal interviews with various parties, the Examiner's draft protective order, the review of documents provided by the parties, and other matters relevant to the Examiner's investigation.	1.00	429.00
05/01/18	Blanchard, Jason I.	Email correspondence with Messrs. Bekier and Carpenter regarding the retrieval of documents hosted by the Debtors and creation of a document depository for the documents produced by parties to the Examiner.	0.20	85.80
05/01/18	Blanchard, Jason I.	Participate in meeting with Mr. Rose to discuss his and Mr. Carney's further revisions to the Examiner's draft work plan.	0.20	85.80
05/01/18	Blanchard, Jason I.	Draft revisions to the examiner's work plan in connection with addressing Messrs. Rose and Carney's comments to the same.	0.30	128.70
05/01/18	Carpenter Susrut A.	Confer with counsel to [REDACTED] regarding witness interviews.	0.20	100.30
05/01/18	Carpenter Susrut A.	Analyze the draft protective order and work with Ms. Berglin on same.	1.10	551.65
05/01/18	Carpenter Susrut A.	Meet with Examiner, Mr. Rose and team to discuss work plan, subpoenas, and document requests.	2.00	1,003.00

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Date	Name	Description	Hours	Amount
05/01/18	Carpenter Susrut A.	Confer with Mr. Blanchard and Ms. Berglin on 2004 motion and interviews.	0.80	401.20
05/01/18	Carpenter Susrut A.	Continue review of additional docket entries in preparation for interviews and investigation.	2.60	1,303.90
05/01/18	Carpenter Susrut A.	Prepare for witness interviews by outlining scoping discussion topics and work with Mr. Berglin on same.	1.00	501.50
05/01/18	Rose Jorian L.	Review and revise protective order regarding comments of Lenders and Debtors.	0.80	646.00
05/01/18	Rose Jorian L.	Conference call with lenders' counsel regarding stipulated protective order.	0.30	242.25
05/01/18	Rose Jorian L.	Review and revise work plan and budget for Examiner per Order.	1.80	1,453.50
05/02/18	Berglin Lauren P.	Review edits from HSBC to the draft stipulation protective order.	0.20	79.90
05/02/18	Berglin Lauren P.	Draft preservation letters to send to parties with information relevant to the Examiner's investigation.	1.80	719.10
05/02/18	Berglin Lauren P.	Discuss document production and potential witness interviews with Mr. Carpenter.	0.20	79.90
05/02/18	Berglin Lauren P.	Memorialize initial conversations between the Examiner and related parties to the bankruptcy proceeding.	3.20	1,278.40
05/02/18	Blanchard, Jason I.	Continue to draft motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	2.20	943.80
05/02/18	Blanchard, Jason I.	Call with Mr. Carpenter to discuss the review of documents provided to the Examiner in connection with the investigation of the Debtors.	0.10	42.90
05/02/18	Blanchard, Jason I.	Call with Mr. Carpenter and Ms. Berglin to discuss the status of document requests by	0.20	85.80

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Date	Name	Description	Hours	Amount
		the Examiner, retrieving documents from the portal provided by [REDACTED] and other matters related to the Examiner's investigation.		
05/02/18	Carpenter Susrut A.	Organize work plan and case assignment for team and review the filings drafted by team.	2.50	1,253.75
05/02/18	Carpenter Susrut A.	Participate in call with debtors regarding document protocol.	0.20	100.30
05/02/18	Carpenter Susrut A.	Confer with Mr. Rose regarding data room documents.	0.30	150.45
05/02/18	Carpenter Susrut A.	Confer with Mr. Blanchard and Ms. Berglin regarding interviews and data room documents.	0.40	200.60
05/02/18	Carpenter Susrut A.	Continued interview preparations and work on outlines.	1.90	952.85
05/02/18	Carpenter Susrut A.	Analyze and edit preservation letters for all parties.	1.20	601.80
05/02/18	Rose Jorian L.	Conference call with Debtors' counsel regarding information and sale process.	0.70	565.25
05/02/18	Rose Jorian L.	Review retention and hold letters for all parties.	0.80	646.00
05/03/18	Berglin Lauren P.	Edit draft protective order to reflect all parties' comments and circulate to parties.	2.30	918.85
05/03/18	Berglin Lauren P.	Discuss draft protective order with Mr. Rose.	0.20	79.90
05/03/18	Berglin Lauren P.	Review edits from Punjab National Bank to the draft protective order and edit the protective order to incorporate comments.	0.60	239.70
05/03/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Kirimca to discuss the retrieval and review of documents provided to the Examiner by [REDACTED] in connection with the Examiner's investigation of the Debtors.	0.10	42.90

Baker & Hostetler LLP

Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
Houston Los Angeles New York Orlando Philadelphia Seattle Washington, DC

Date	Name	Description	Hours	Amount
05/03/18	Blanchard, Jason I.	Draft proposed order for motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	0.40	171.60
05/03/18	Blanchard, Jason I.	Continue to draft motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	1.40	600.60
05/03/18	Blanchard, Jason I.	Edit draft motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	0.50	214.50
05/03/18	Blanchard, Jason I.	Call with Mr. Rose regarding the examiner's draft work plan in connection with circulating the same to interested parties for their comments.	0.10	42.90
05/03/18	Blanchard, Jason I.	Email correspondence with interested parties regarding the examiner's draft work plan in connection with obtaining their comments to the same.	0.10	42.90
05/03/18	Carpenter Susrut A.	Analyze affidavits and the draft 2004 demands.	2.90	1,454.35
05/03/18	Carpenter Susrut A.	Meet with team regarding protective order and work plan and continue to work on same.	1.80	902.70
05/03/18	Carpenter Susrut A.	Confer with [REDACTED] regarding documents and interviews.	0.30	150.45
05/03/18	Carpenter Susrut A.	Meet with Mr. Carney regarding work plan.	0.50	250.75
05/03/18	Carpenter Susrut A.	Finalize outline for interview and confer with Ms. Berglin and Mr. Rose on same.	1.70	852.55
05/03/18	Rose Jorian L.	Review comments from ministry and parties to stipulated protective order.	0.60	484.50
05/04/18	Berglin Lauren P.	Participate on call with [REDACTED], Mr. Carney, Mr. Rose and Mr. Carpenter to discuss document production.	0.40	159.80
05/04/18	Berglin Lauren P.	Review and edit draft interview outline for witness interviews.	0.40	159.80

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
05/04/18	Berglin Lauren P.	Discuss ongoing tasks with the Examiner regarding his investigation.	0.20	79.90
05/04/18	Berglin Lauren P.	Review edits on draft protective order from the Ministry and edit draft protective order accordingly.	0.60	239.70
05/04/18	Berglin Lauren P.	Compile search terms to capture relevant debtor documents to the Examiner's investigation.	1.40	559.30
05/04/18	Berglin Lauren P.	Finalize and send preservation letters to all parties with potential relevant information to the Examiner's investigation.	1.40	559.30
05/04/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Berglin regarding my comments to the outline for the Examiner's informal interviews in connection with conducting the investigation.	0.10	42.90
05/04/18	Blanchard, Jason I.	Review and analyze the draft outline for the Examiner's informal interviews for the purpose of providing comments to the same in connection with conducting the investigation.	0.20	85.80
05/04/18	Blanchard, Jason I.	Email Ms. Rodriguez regarding the Examiner's work plan, notice and proposed order in connection with filing the same.	0.10	42.90
05/04/18	Blanchard, Jason I.	Call with Mr. Rose to discuss finalizing the Examiner's work plan in connection with addressing comments from certain parties and in filing the same.	0.20	85.80
05/04/18	Blanchard, Jason I.	Edit the Examiner's work plan, notice, and proposed in connection with addressing comments from certain parties and Mr. Rose.	0.50	214.50
05/04/18	Blanchard, Jason I.	Participate in call with Messrs. Rose and Carney and an interested party in connection with obtaining documents relevant to the Examiner's investigation.	0.40	171.60
05/04/18	Blanchard, Jason I.	Draft document subpoenas for the	0.50	214.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		production of documents in connection with conducting the Examiner's investigation.		
05/04/18	Blanchard, Jason I.	Review and analyze background information regarding the Debtors' and the Alleged Fraudulent Circumstances in connection with drafting subpoenas for the production of documents.	1.40	600.60
05/04/18	Carpenter Susrut A.	Work with Examiner and debtors' counsel to set up Jaffe tour.	0.20	100.30
05/04/18	Carpenter Susrut A.	Confer with Mr. Carney regarding document requests and interviews and finalize interview preparations.	1.70	852.55
05/04/18	Carpenter Susrut A.	Draft talking points for call with [REDACTED] and confer with Mr. Rose and Mr. Carney on same.	0.60	300.90
05/04/18	Carpenter Susrut A.	Confer with counsel to [REDACTED] regarding document production.	0.50	250.75
05/04/18	Carpenter Susrut A.	Finalize search terms for [REDACTED].	0.60	300.90
05/04/18	Carpenter Susrut A.	Review documents in database.	3.90	1,955.85
05/04/18	Rose Jorian L.	Review and revise comments to protective order from PNB.	0.50	403.75
05/04/18	Rose Jorian L.	Telephone conferences with Messrs. Carpenter and Carney regarding interviews.	0.60	484.50
05/04/18	Rose Jorian L.	Conference call with counsel to [REDACTED] regarding information.	0.60	484.50
05/04/18	Rose Jorian L.	Review and revise work plan and budget and telephone conferences with Mr. Carney regarding scope.	0.80	646.00
05/04/18	Rose Jorian L.	Review and execute protective letter for documents.	0.60	484.50
05/04/18	Sabella, Michael A.	Work on draft of statement of Examiner [REDACTED]	6.20	2,898.50

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		[REDACTED]		
05/07/18	Berglin Lauren P.	Review and analyze financial documents of the debtors for the Examiner's investigation.	2.40	958.80
05/07/18	Blanchard, Jason I.	Draft notice of the motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	0.20	85.80
05/07/18	Blanchard, Jason I.	Draft revisions to the motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	0.40	171.60
05/07/18	Blanchard, Jason I.	Confer with Mr. Jorian Rose regarding the scoping interviews conducted by the Examiner in connection with conducting the Investigation.	0.20	85.80
05/07/18	Blanchard, Jason I.	Call with Mr. Jorian Rose regarding his revisions to the draft motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents.	0.20	85.80
05/07/18	Blanchard, Jason I.	Call with Mr. Carpenter and Ms. Berglin regarding the review of documents provided to the Examiner by the Debtors in connection with the Examiner's Investigation.	0.20	85.80
05/07/18	Blanchard, Jason I.	Draft document subpoenas for the production of documents in connection with conducting the Examiner's Investigation.	0.40	171.60
05/07/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Rodriguez regarding the retrieval and review of documents provided to the Examiner by the Debtors in connection with the Examiner's Investigation.	0.10	42.90
05/07/18	Blanchard, Jason I.	Conduct research on the [REDACTED] in [REDACTED] conducting the Investigation.	2.00	858.00
05/07/18	Carpenter Susrut A.	Work with Ms. Berglin and Mr. Blanchard to review data room and to finalize 2004	1.40	702.10

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		motion.		
05/07/18	Carpenter Susrut A.	Conduct post-interview debrief with Mr. Carney and Mr. Waldie.	0.60	300.90
05/07/18	Carpenter Susrut A.	Prepare for interviews by finalizing topics and by conferring with team.	1.50	752.25
05/07/18	Carpenter Susrut A.	Meet with [REDACTED].	2.00	1,003.00
05/07/18	Carpenter Susrut A.	Meet with [REDACTED] [REDACTED]	2.00	1,003.00
05/07/18	Carpenter Susrut A.	Meet with [REDACTED] [REDACTED]	2.00	1,003.00
05/07/18	Rodriguez, Evelyn	Several correspondence and call with Mr. Blanchard regarding Firestar Dataroom.	0.30	94.35
05/07/18	Rodriguez, Evelyn	Compile documents from Firestar Dataroom.	1.10	345.95
05/07/18	Rose Jorian L.	Email correspondence with debtors' counsel regarding arranging meeting with Debtor's management.	0.20	161.50
05/07/18	Rose Jorian L.	Interview [REDACTED] [REDACTED] scoping of investigation.	1.80	1,453.50
05/07/18	Rose Jorian L.	Interview [REDACTED] [REDACTED]	1.80	1,453.50
05/07/18	Rose Jorian L.	Scoping interview of [REDACTED] [REDACTED].	2.00	1,615.00
05/08/18	Berglin Lauren P.	Discuss tasks required to complete for examiner's investigation with Mr. Carpenter.	0.40	159.80
05/08/18	Berglin Lauren P.	Edit draft stipulation and protective order based on edits from PNB and the Ministry.	0.80	319.60
05/08/18	Berglin Lauren P.	Draft list of [REDACTED] [REDACTED] warranting further review by the examiner.	0.90	359.55
05/08/18	Berglin Lauren P.	Meet with the debtors at their offices for a	1.20	479.40

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		tour of the office and discussion of the Examiner's investigation.		
05/08/18	Berglin Lauren P.	Review and examine the financial documents of the debtors for the Examiner's investigation.	1.90	759.05
05/08/18	Blanchard, Jason I.	Participate in meeting with Mr. Rose to discuss addressing prospective objections to the Examiner's proposed work plan.	0.20	85.80
05/08/18	Blanchard, Jason I.	Confer with Mr. Carpenter and Ms. Berglin regarding my comments to the Examiner's proposed protective order in connection with making revisions to the same.	0.20	85.80
05/08/18	Blanchard, Jason I.	Review and analyze comments provided by interested parties to the Examiner's proposed protective order in connection with making revisions to the same.	0.20	85.80
05/08/18	Blanchard, Jason I.	Review and analyze documents provided to the Examiner by the Debtors in connection with the Examiner's Investigation.	0.80	343.20
05/08/18	Blanchard, Jason I.	Call with Ms. Berglin regarding the review of documents provided to the Examiner by the Debtors in connection with the Examiner's Investigation.	0.10	42.90
05/08/18	Blanchard, Jason I.	Conduct research regarding [REDACTED] in connection with finalizing the Examiner's motion for pre-authorization to issue Rule 2004 subpoenas.	0.30	128.70
05/08/18	Blanchard, Jason I.	Proofread the motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents in preparation for filing the same.	0.20	85.80
05/08/18	Blanchard, Jason I.	Edit the motion for an order authorizing the examiner to conduct Rule 2004 examinations and request documents, notice, and proposed order in connection with filing the same.	0.40	171.60

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Date	Name	Description	Hours	Amount
05/08/18	Blanchard, Jason I.	Confer with Mr. Rose regarding tasks related to the Investigation of the Debtors.	0.20	85.80
05/08/18	Carpenter Susrut A.	Tour A. Jaffe facilities and debrief with team thereafter.	1.30	651.95
05/08/18	Carpenter Susrut A.	Meet with [REDACTED].	2.00	1,003.00
05/08/18	Carpenter Susrut A.	Review data room documents including [REDACTED] and meet with Mr. Blanchard and Ms. Berglin regarding same.	3.20	1,604.80
05/08/18	Green Elizabeth A.	Review FA issues and investigation plan	0.80	489.60
05/08/18	Rodriguez, Evelyn	Electronically file and prepare service of Motion of the Examiner for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examiner to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities with Notice of Presentment.	1.20	377.40
05/08/18	Rose Jorian L.	Review and revise motion for 2004.	1.30	1,049.75
05/08/18	Rose Jorian L.	Tour of premises with examiner and management.	1.60	1,292.00
05/08/18	Rose Jorian L.	Interview with [REDACTED] and follow-up discussion with A&M.	2.00	1,615.00
05/09/18	Berglin Lauren P.	Edit draft stipulation and protective order based on edits from the parties.	1.90	759.05
05/09/18	Berglin Lauren P.	Review [REDACTED]	2.00	799.00
05/09/18	Blanchard, Jason I.	Call with Mr. Rose regarding further revisions to the Examiner's proposed protective orders in connection with finalizing the same.	0.10	42.90
05/09/18	Blanchard, Jason I.	Call with Mr. Carpenter and Ms. Berglin	0.20	85.80

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Date	Name	Description	Hours	Amount
		regarding their revisions to the Examiner's proposed protective orders in connection with finalizing the same.		
05/09/18	Blanchard, Jason I.	Review and analyze Mr. Carpenter's and Ms. Berglin's revisions to the Examiner's proposed protective orders in connection with finalizing the same.	0.20	85.80
05/09/18	Carpenter Susrut A.	Follow up on interviews and assess notes to identify new issues for investigation.	3.90	1,955.85
05/09/18	Carpenter Susrut A.	Confer with forensic team on [REDACTED] and to prepare investigative plan.	0.80	401.20
05/09/18	Landrio Nikki M.	Discussion with Mr. Blanchard, Ms. Rodriguez and Mr. Jacob regarding downloading document productions placed on the virtual portal and discuss limitations with the format that the documents have been made available.	0.30	104.55
05/09/18	Rose Jorian L.	Review and revise stipulated protective order for Debtors and banks.	0.90	726.75
05/09/18	Rose Jorian L.	Review email and telephone conferences with counsel for Mr. Bhansali regarding representatives.	0.50	403.75
05/09/18	Rose Jorian L.	Telephone conferences with [REDACTED] regarding status of investigation and sale issues.	1.20	969.00
05/10/18	Berglin Lauren P.	Review and analyze objection of sale filing by PNB relating to allegations of fraud by the debtors.	1.50	599.25
05/10/18	Berglin Lauren P.	Compile list of [REDACTED]	0.80	319.60
05/10/18	Berglin Lauren P.	Compile list of information requests for the Examiner to make to the debtors.	0.40	159.80
05/10/18	Blanchard, Jason I.	Review and analyze PNB's objection to the Debtors' proposed sale in connection with conducting the investigation.	0.40	171.60

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Date	Name	Description	Hours	Amount
05/10/18	Blanchard, Jason I.	Confer with Messrs. Carpenter and Rose regarding the draft protective orders in connection finalizing the same for the purpose of conducting the investigation.	0.20	85.80
05/10/18	Blanchard, Jason I.	Confer with Messrs. Carpenter and Rose regarding PNB's objection to the Debtors' proposed sale in connection with the Investigation.	0.20	85.80
05/10/18	Blanchard, Jason I.	Review and analyze Mr. Rose's proposal [REDACTED] [REDACTED] [REDACTED].	0.10	42.90
05/10/18	Carpenter Susrut A.	Work on protective order issues and confer with other counsel on same.	1.20	601.80
05/10/18	Carpenter Susrut A.	Continued review of key documents and confer with team on same.	1.30	651.95
05/10/18	Carpenter Susrut A.	Work with forensic team to prepare review of key documents.	0.80	401.20
05/10/18	Carpenter Susrut A.	Confer with team regarding upcoming hearing and prepare investigative discussion points for same.	0.90	451.35
05/10/18	Carpenter Susrut A.	Confer with counsel to [REDACTED] [REDACTED].	0.40	200.60
05/10/18	Rose Jorian L.	Telephone conferences with Messrs. Carpenter and Waldie regarding investigation next steps.	0.60	484.50
05/11/18	Berglin Lauren P.	Draft communication with debtors regarding witness interviews and the draft stipulation and protective orders.	0.50	199.75
05/11/18	Berglin Lauren P.	Discuss with Baker Hostetler team outstanding document requests, the draft stipulation and protective order and witness interviews and memorialize the same.	1.20	479.40
05/11/18	Blanchard, Jason I.	Draft correspondence to the court advising of the extension of time for the banks to	0.20	85.80

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Date	Name	Description	Hours	Amount
		object to the Examiner's work plan.		
05/11/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the drafting of correspondence to the court for an extension of time for the banks to object to the Examiner's work plan.	0.10	42.90
05/11/18	Blanchard, Jason I.	Call with Ms. Berglin to discuss the deposition of [REDACTED] in connection with conducting the investigation.	0.10	42.90
05/11/18	Blanchard, Jason I.	Participate in conference call with Messrs. Carney, Carpenter and Rose and Ms. Berglin to discuss strategy and obtaining discovery from interested parties in connection with conducting the investigation.	0.60	257.40
05/11/18	Blanchard, Jason I.	Review and analyze PNB's objection to the Debtors' proposed sale in connection with conducting the investigation.	0.50	214.50
05/11/18	Carpenter Susrut A.	Confer with Mr. Rose regarding next steps in investigation.	0.30	150.45
05/11/18	Carpenter Susrut A.	Confer with forensic team and debtors' counsel to set up and prepare visit to the debtors' offices.	1.00	501.50
05/11/18	Carpenter Susrut A.	Review correspondence regarding [REDACTED].	0.20	100.30
05/11/18	Carpenter Susrut A.	Participate in call with team and examiner to discuss investigative steps.	0.80	401.20
05/11/18	Rose Jorian L.	Review changes to protective order changes.	0.50	403.75
05/11/18	Rose Jorian L.	Telephone conferences with Examiner and Mr. Waldie regarding information and background checks.	0.40	323.00
05/11/18	Rose Jorian L.	Conference call with examiner and team regarding status of investigation.	0.60	484.50
05/13/18	Carpenter Susrut A.	Prepare talking points for Examiner and	1.80	902.70

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Date	Name	Description	Hours	Amount
		confer with Mr. Rose on same.		
05/14/18	Berglin Lauren P.	Draft communication to [REDACTED] [REDACTED].	0.20	79.90
05/14/18	Berglin Lauren P.	Meet with the Examiner and Mr. Carpenter to discuss gathering of information and documents and witness interviews.	0.90	359.55
05/14/18	Berglin Lauren P.	Compile relevant information concerning the sale hearing.	0.20	79.90
05/14/18	Berglin Lauren P.	Draft communication to debtors regard protective order.	0.20	79.90
05/14/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter regarding the drafting of document requests and interrogatories in connection with conducting the investigation.	0.10	42.90
05/14/18	Blanchard, Jason I.	Review and analyze email correspondence from Mr. Rose regarding the discovery of certain matters relevant to conducting the investigation.	0.10	42.90
05/14/18	Blanchard, Jason I.	Confer with Mr. Carpenter regarding the discovery of certain matters relevant to conducting the investigation.	0.10	42.90
05/14/18	Carpenter Susrut A.	Finalize talking points for Examiner for hearing.	1.00	501.50
05/14/18	Carpenter Susrut A.	Review memorandum of background information provided by forensic team.	0.70	351.05
05/14/18	Carpenter Susrut A.	Confer with forensic team regarding [REDACTED].	0.50	250.75
05/14/18	Carpenter Susrut A.	Participate in call with [REDACTED] [REDACTED]	0.50	250.75
05/14/18	Carpenter Susrut A.	Work on [REDACTED] and coordinate with e-discovery vendor on same.	0.50	250.75
05/14/18	Carpenter Susrut A.	Prepare for meeting at debtors' offices.	3.90	1,955.85

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05/14/18	Carpenter Susrut A.	Meet with Mr. Carney to discuss investigative steps.	0.50	250.75
05/14/18	Nunez Willie	Download and quality control document production.	0.50	110.50
05/14/18	Picard Irving H.	Conference with Mr. Jorian Rose regarding investigation, Bankruptcy Rule 2004 examination matter.	0.20	181.05
05/14/18	Rose Jorian L.	Conference call with independent director regarding software issue on [REDACTED].	0.50	403.75
05/15/18	Berglin Lauren P.	Review the Debtors' production of documents related to the sale process.	1.40	559.30
05/15/18	Berglin Lauren P.	Conference in to court hearing regarding debtors' sale motion to gather any information relevant to the Examiner's investigation.	1.50	599.25
05/15/18	Berglin Lauren P.	Meet with Examiner, Mr. Carpenter and forensic accountants to discuss information received [REDACTED].	0.80	319.60
05/15/18	Carpenter Susrut A.	Analyze the additional investigative steps and confer with discovery team regarding same.	1.50	752.25
05/15/18	Carpenter Susrut A.	Work on plan for interrogatory and document requests.	1.40	702.10
05/15/18	Carpenter Susrut A.	Commence review of [REDACTED].	1.90	952.85
05/15/18	Carpenter Susrut A.	Participate in hearing regarding the sale.	1.20	601.80
05/15/18	Carpenter Susrut A.	Confer with forensic team and Examiner regarding the key financial documents.	1.20	601.80
05/15/18	Carpenter Susrut A.	Visit debtors' offices and speak with [REDACTED] and review documents.	2.10	1,053.15
05/15/18	Lasko Seth D.	Assist Mr. Nunez with formatting a data file for loading to Relativity.	0.20	68.85

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Date	Name	Description	Hours	Amount
05/15/18	Nunez Willie	Create Relativity database and load document production.	2.40	530.40
05/16/18	Berglin Lauren P.	Review the Debtors' production of documents related to the sale process.	1.40	559.30
05/16/18	Berglin Lauren P.	Meet with Mr. Carpenter, Mr. Rose and Mr. Blanchard to discuss ongoing document production requests and witness interviews.	1.50	599.25
05/16/18	Berglin Lauren P.	Participate on call with [REDACTED] to discuss production of documents by [REDACTED].	0.30	119.85
05/16/18	Blanchard, Jason I.	Participate in call with Messrs. Rose, Carpenter and Ms. Berglin with [REDACTED] in connection with conducting the Examiner's investigation.	0.20	85.80
05/16/18	Blanchard, Jason I.	Participate in call with Messrs. Rose, Carpenter and Ms. Berglin with [REDACTED] in connection with conducting the Examiner's investigation.	0.20	85.80
05/16/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carney, Rose and Carpenter and Ms. Berglin to discuss conducting interviews and obtaining documents, and other matters relevant to the Examiner's Investigation.	1.30	557.70
05/16/18	Carpenter Susrut A.	Prepare for interview of [REDACTED] by analyzing the key financial documents needed and to assess the facts gleaned from other interviews to aid in preparing outline.	2.80	1,404.20
05/16/18	Carpenter Susrut A.	Confer with Mr. Carney on document discovery.	0.30	150.45
05/16/18	Carpenter Susrut A.	Confer with [REDACTED] to obtain documents.	0.40	200.60
05/16/18	Rose Jorian L.	Meeting with examiner regarding progress and information received.	0.60	484.50
05/16/18	Rose Jorian L.	Telephone conference with counsel for	0.50	403.75

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Date	Name	Description	Hours	Amount
		regarding .		
05/17/18	Berglin Lauren P.	Meet with Mr. Carpenter. Mr. Rose, Mr. Carney, Mr. Blanchard and Mr. Waldie to discuss on going efforts to gather information and to prepare for interview with .	1.00	399.50
05/17/18	Berglin Lauren P.	Draft chart containing key parties of Examiner's investigation and their counsel.	0.30	119.85
05/17/18	Berglin Lauren P.	Prepare outline for interview with to gather information for the Examiner's investigation.	1.80	719.10
05/17/18	Berglin Lauren P.	Participate in interview with to gather information for the Examiner's investigation.	4.30	1,717.85
05/17/18	Berglin Lauren P.	Participate on call with Mr. Rose, Mr. Carney and Mr. Blanchard to discuss call with .	0.30	119.85
05/17/18	Berglin Lauren P.	Participate on call with .	0.90	359.55
05/17/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carney, Rose Carpenter, Waldie and Ms. Berglin to discuss identifying and gathering further information relevant to the Examiner's investigation.	1.00	429.00
05/17/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carney and Rose and Ms. Berglin to discuss identifying further information relevant to the Examiner's investigation in connection with an interested party's sharing of the same.	0.30	128.70
05/17/18	Blanchard, Jason I.	Participate in conference call with Messrs. Carney and Rose and Ms. Berglin and an interested party to discuss information relevant to the Examiner's investigation.	0.30	128.70
05/17/18	Carpenter Susrut A.	Meet with Mr. Carney to discuss the investigative plan.	0.50	250.75

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Date	Name	Description	Hours	Amount
05/17/18	Carpenter Susrut A.	Work on document demands with team.	1.10	551.65
05/17/18	Carpenter Susrut A.	Confer with [REDACTED], and the Examiner regarding document discovery.	0.80	401.20
05/17/18	Carpenter Susrut A.	Participate in interview of [REDACTED].	3.00	1,504.50
05/17/18	Carpenter Susrut A.	Meet with the Examiner to discuss interview of [REDACTED].	0.50	250.75
05/17/18	Rose Jorian L.	Scoping interview with [REDACTED] regarding all aspects of Debtors' businesses.	4.00	3,230.00
05/17/18	Rose Jorian L.	Telephone conference with [REDACTED] regarding fraud analysis and transfer issues.	1.00	807.50
05/18/18	Berglin Lauren P.	Draft document requests to [REDACTED].	1.00	399.50
05/18/18	Berglin Lauren P.	Discuss document production with forensic accounting information technology specialist.	0.30	119.85
05/18/18	Berglin Lauren P.	Draft chart outlining certain transactions between various Modi entities.	2.00	799.00
05/18/18	Blanchard, Jason I.	Email correspondence with Ms. Berglin regarding the drafting of document requests and other discovery in connection with conducting the Examiner's investigation.	0.10	42.90
05/18/18	Blanchard, Jason I.	Call with Ms. Berglin to discuss the drafting of document requests and other discovery in connection with conducting the Examiner's investigation.	0.20	85.80
05/18/18	Blanchard, Jason I.	Call with Mr. Rose to discuss information that was given by a party interviewed by the Examiner in connection with conducting the Examiner's investigation.	0.20	85.80
05/18/18	Carpenter Susrut A.	Work on additional investigative steps including identifying the financial documents needed in review, subpoenas, and witness preparations.	4.90	2,457.35

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Date	Name	Description	Hours	Amount
05/18/18	Rose Jorian L.	Review chart prepared by Ms. Berglin regarding pre-bankruptcy transaction.	0.60	484.50
05/21/18	Berglin Lauren P.	Communicate with Mr. Carpenter regarding subpoenas.	0.20	79.90
05/21/18	Berglin Lauren P.	Communicate with parties and edit protective orders.	1.30	519.35
05/21/18	Berglin Lauren P.	Draft [REDACTED] subpoena.	0.90	359.55
05/21/18	Berglin Lauren P.	Draft [REDACTED] subpoena.	1.00	399.50
05/21/18	Berglin Lauren P.	Draft [REDACTED] subpoena.	1.30	519.35
05/21/18	Berglin Lauren P.	Draft [REDACTED] subpoena.	1.90	759.05
05/21/18	Berglin Lauren P.	Meet with the Examiner, Jorian Rose, Sonny Carpenter and Jason Blanchard to discuss Examiner subpoenas and document requests.	1.00	399.50
05/21/18	Blanchard, Jason I.	Review and analyze pleadings and documents received by the Examiner in connection with drafting Rule 2004 document requests.	1.00	429.00
05/21/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Berglin regarding the drafting of document requests for Rule 2004 examinations in connection with the Examiner's investigation.	0.10	42.90
05/21/18	Blanchard, Jason I.	Draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	1.30	557.70
05/21/18	Blanchard, Jason I.	Confer with Mr. Carpenter regarding the drafting of requests for Rule 2004 examinations in connection with the Examiner's investigation.	0.20	85.80
05/21/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carney, Rose and Carpenter and Ms. Berglin to discuss information and discovery of information relevant to the Examiner's	0.80	343.20

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Date	Name	Description	Hours	Amount
		investigation.		
05/21/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the Examiner's motion for authority to conduct Rule 2004 examinations and strategy concerning the same.	0.10	42.90
05/21/18	Carpenter Susrut A.	Finalize subpoenas for review by team.	2.80	1,404.20
05/21/18	Carpenter Susrut A.	Review consolidated financials of debtors.	2.00	1,003.00
05/21/18	Carpenter Susrut A.	Review documents in database for indicators of Modi's involvement in US entities.	4.10	2,056.15
05/21/18	Carpenter Susrut A.	Meet with Mr. Carney and team plan the additional steps in investigation including subpoenas, key documents, and protective orders.	3.90	1,955.85
05/21/18	Carpenter Susrut A.	Confer with other parties and with [REDACTED] for relevant information.	0.60	300.90
05/21/18	Rose Jorian L.	Review email and 2004 order for submission.	0.40	323.00
05/21/18	Rose Jorian L.	Review revised protective order changes.	0.50	403.75
05/21/18	Rose Jorian L.	Telephone conferences with [REDACTED] regarding investigation status.	0.90	726.75
05/21/18	Rose Jorian L.	Meeting with Examiner and team regarding next steps on investigation.	0.60	484.50
05/22/18	Berglin Lauren P.	Edit draft document requests for third parties.	3.00	1,198.50
05/22/18	Berglin Lauren P.	Discuss and edit draft subpoenas with Mr. Carpenter, Mr. Blanchard, Mr. Rose, Mr. Carney and Mr. Waldie.	1.70	679.15
05/22/18	Berglin Lauren P.	Draft subpoena for [REDACTED].	0.80	319.60
05/22/18	Berglin Lauren P.	Prepare for and interview [REDACTED].	1.30	519.35

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Date	Name	Description	Hours	Amount
05/22/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	0.10	42.90
05/22/18	Blanchard, Jason I.	Review and analyze pleadings and documents received by the Examiner in connection with drafting Rule 2004 document requests.	0.80	343.20
05/22/18	Blanchard, Jason I.	Participate in meeting with Messrs. Carney, Waldie, Carpenter and Ms. Berglin to discuss the draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	1.20	514.80
05/22/18	Blanchard, Jason I.	Email correspondence with Ms. Berglin and Mr. Carpenter regarding the Rule 2004 document requests in connection with drafting the same to obtain documents relevant to the Examiner's investigation.	0.20	85.80
05/22/18	Blanchard, Jason I.	Draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	2.40	1,029.60
05/22/18	Carpenter Susrut A.	Meet with [REDACTED] at debtor offices.	1.50	752.25
05/22/18	Carpenter Susrut A.	Confer with team on investigative steps and the legal issues surrounding requests and protective orders.	1.10	551.65
05/22/18	Carpenter Susrut A.	Analyze [REDACTED] and prepare for additional document requests.	1.90	952.85
05/22/18	Carpenter Susrut A.	Review background information regarding certain key entities and owners that are linked to Modi.	1.20	601.80
05/22/18	Carpenter Susrut A.	Prepare for and participate in interview of [REDACTED].	2.00	1,003.00
05/22/18	Carpenter Susrut A.	Confer with A&M and team about [REDACTED].	1.50	752.25
05/22/18	Rose Jorian L.	Review 2004 issue for scope and format of	0.60	484.50

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Date	Name	Description	Hours	Amount
		employee questions.		
05/22/18	Rose Jorian L.	Initial meeting with [REDACTED] brief attendance.	0.40	323.00
05/23/18	Berglin Lauren P.	Edit [REDACTED] document requests.	0.70	279.65
05/23/18	Berglin Lauren P.	Review debtors production of emails for information regarding involvement of Mr. Modi in the debtors' business.	0.90	359.55
05/23/18	Berglin Lauren P.	Draft subpoena for [REDACTED].	1.20	479.40
05/23/18	Berglin Lauren P.	Review [REDACTED] for information key to the Examiner's investigation and to include in document requests.	0.90	359.55
05/23/18	Berglin Lauren P.	Draft subpoena for [REDACTED].	0.90	359.55
05/23/18	Berglin Lauren P.	Communicate with debtors and edit draft protective order.	1.10	439.45
05/23/18	Berglin Lauren P.	Meet with Mr. Carpenter and Mr. Blanchard to review all draft subpoenas and edit the drafts.	2.70	1,078.65
05/23/18	Blanchard, Jason I.	Call with Mr. Waldie regarding information relevant to the Rule 2004 document requests relevant to conducting the Examiner's investigation.	0.10	42.90
05/23/18	Blanchard, Jason I.	Review and analyze pleadings and documents received by the Examiner in connection with drafting Rule 2004 document requests.	0.70	300.30
05/23/18	Blanchard, Jason I.	Call with Ms. Berglin regarding drafting revisions to the Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	0.10	42.90
05/23/18	Blanchard, Jason I.	Revise Rule 2004 document requests for	1.50	643.50

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Date	Name	Description	Hours	Amount
		the purpose of obtaining documents relevant to the Examiner's investigation.		
05/23/18	Blanchard, Jason I.	Participate in meeting with Mr. Carpenter and Ms. Berglin to discuss revisions to the draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	2.40	1,029.60
05/23/18	Blanchard, Jason I.	Call with Mr. Rose to discuss conducting research on the [REDACTED] [REDACTED] [REDACTED]	0.20	85.80
05/23/18	Blanchard, Jason I.	Draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	2.50	1,072.50
05/23/18	Carpenter Susrut A.	Meet with [REDACTED] to discuss debtor financials.	3.50	1,755.25
05/23/18	Carpenter Susrut A.	Meet with team to discuss documents and additional interviews.	0.90	451.35
05/23/18	Carpenter Susrut A.	Confer with A&M regarding [REDACTED] terms for searches and document review.	0.40	200.60
05/23/18	Carpenter Susrut A.	Confer with v-discovery on searches and [REDACTED].	0.60	300.90
05/23/18	Rose Jorian L.	Review 2004 requests for [REDACTED].	1.20	969.00
05/23/18	Rose Jorian L.	Review protective order for PNB and Ministry.	0.50	403.75
05/23/18	Rose Jorian L.	Telephone conference with Mr. Waldie regarding investigation of invoices and transfers.	0.40	323.00
05/24/18	Berglin Lauren P.	Review [REDACTED] regarding debtor assets.	0.90	359.55
05/24/18	Berglin Lauren P.	Edit draft document requests.	1.40	559.30
05/24/18	Berglin Lauren P.	Meet with Mr. Carpenter, Mr. Rose and Mr. Waldie to discuss interview of [REDACTED] [REDACTED].	0.50	199.75

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Date	Name	Description	Hours	Amount
05/24/18	Berglin Lauren P.	Interview [REDACTED].	2.30	918.85
05/24/18	Berglin Lauren P.	Review debtors production of emails for information regarding involvement of Mr. Modi in the debtors' business.	0.90	359.55
05/24/18	Blanchard, Jason I.	Revise rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation consistent with Mr. Rose's comments to the same.	0.20	85.80
05/24/18	Blanchard, Jason I.	Review and analyze pleadings and documents received by the Examiner in connection with drafting Rule 2004 document requests.	0.90	386.10
05/24/18	Blanchard, Jason I.	Review and analyze documents potentially relevant to the Examiner's investigation.	1.20	514.80
05/24/18	Blanchard, Jason I.	Meet with Ms. Berglin regarding the review of documents provided by [REDACTED] in connection with obtaining information relevant to the Examiner's investigation.	0.20	85.80
05/24/18	Blanchard, Jason I.	Confer with Ms. Berglin regarding information relevant to the Rule 2004 document requests relevant to conducting the Examiner's investigation and Mr. Rose's comments to the document requests.	0.20	85.80
05/24/18	Blanchard, Jason I.	Confer with Mr. Rose regarding his comments to the draft Rule 2004 document requests.	0.10	42.90
05/24/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Berglin regarding information relevant to the Rule 2004 document requests relevant to conducting the Examiner's investigation.	0.10	42.90
05/24/18	Blanchard, Jason I.	Review and analyze draft Rule 2004 document requests drafted by Mr. Carpenter and Ms. Berglin for the purpose of providing comments to the same.	0.30	128.70
05/24/18	Blanchard, Jason I.	Confer with Mr. Carpenter regarding	0.10	42.90

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Date	Name	Description	Hours	Amount
		information relevant to the Rule 2004 document requests relevant to conducting the Examiner's investigation.		
05/24/18	Blanchard, Jason I.	Draft Rule 2004 document requests for the purpose of obtaining documents relevant to the Examiner's investigation.	1.10	471.90
05/24/18	Carpenter Susrut A.	Confer with team regarding key documents and other materials in database.	0.60	300.90
05/24/18	Carpenter Susrut A.	Participate in interview of [REDACTED] and confer with team regarding key facts gleaned.	3.50	1,755.25
05/24/18	Carpenter Susrut A.	Work on securing database for parties.	0.80	401.20
05/24/18	Carpenter Susrut A.	Continued edits to subpoenas following comments from Examiner.	2.70	1,354.05
05/24/18	Carpenter Susrut A.	Analyze filings and exhibits in chapter 11 trustee motion.	1.60	802.40
05/24/18	Carpenter Susrut A.	Review documents from debtors.	2.30	1,153.45
05/24/18	Rose Jorian L.	Meeting with A&M, Mr. Carpenter and Ms. Berglin regarding status of investigation.	0.70	565.25
05/24/18	Rose Jorian L.	Meeting with [REDACTED], regarding background.	2.40	1,938.00
05/24/18	Rose Jorian L.	Review and revise 2004 subpoenas.	0.80	646.00
05/25/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the review of documents provided by the Debtors in connection with conducting the investigation.	0.10	42.90
05/25/18	Carpenter Susrut A.	Analyze important emails and other documents related to [REDACTED].	0.70	351.05
05/25/18	Carpenter Susrut A.	Commence analysis of documents provided by [REDACTED].	1.20	601.80
05/25/18	Carpenter Susrut A.	Prepare for interviews of [REDACTED].	1.80	902.70

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Date	Name	Description	Hours	Amount
05/25/18	Rose Jorian L.	Telephone conferences with Messrs. Blanchard and Carney regarding 2004 status.	0.40	323.00
05/25/18	Rose Jorian L.	Telephone conference with [REDACTED] and [REDACTED] Trustee motion.	0.40	323.00
05/25/18	Rose Jorian L.	Telephone conferences with [REDACTED] regarding information sharing and status of investigation.	0.30	242.25
05/25/18	Rose Jorian L.	Review and revise stipulated protective order regarding PNB's suggested changes and emails regarding same.	1.40	1,130.50
05/29/18	Berglin Lauren P.	Prepare and send subpoenas for [REDACTED].	2.90	1,158.55
05/29/18	Berglin Lauren P.	Meet with Sonny Carpenter and Jason Blanchard to discuss the service of subpoenas.	1.00	399.50
05/29/18	Berglin Lauren P.	Review and analyze documents relating to transactions with involvement by [REDACTED].	5.20	2,077.40
05/29/18	Berglin Lauren P.	Revise draft subpoenas for [REDACTED].	1.00	399.50
05/29/18	Blanchard, Jason I.	Revise Rule 2004 document requests to obtain documents relevant to the Examiner's investigation in connection with finalizing the same.	0.70	300.30
05/29/18	Blanchard, Jason I.	Confer with Ms. Berglin and Mr. Carpenter regarding revisions rule 2004 document requests to obtain documents relevant to the Examiner's investigation in connection with finalizing the same.	0.20	85.80
05/29/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the review of documents potentially relevant to the Examiner's investigation and other matters relevant to the investigation.	0.10	42.90

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Date	Name	Description	Hours	Amount
05/29/18	Blanchard, Jason I.	Participate in meeting with Ms. Berglin and Mr. Carpenter to discuss the review of documents potentially relevant to the Examiner's investigation, finalizing the Examiner's Rule 2004 document requests and other matter relevant to the investigation.	0.80	343.20
05/29/18	Blanchard, Jason I.	Call with Mr. Berglin to discuss the review of documents potentially relevant to the Examiner's investigation.	0.10	42.90
05/29/18	Blanchard, Jason I.	Review and analyze documents potentially relevant to the Examiner's investigation.	0.20	85.80
05/29/18	Carpenter Susrut A.	Draft additional subpoenas and send.	4.10	2,056.15
05/29/18	Carpenter Susrut A.	Meet with [REDACTED] [REDACTED]	5.50	2,758.25
05/29/18	Rodriguez, Evelyn	Assist with preparation of subpoenas.	4.10	1,289.45
05/29/18	Rose Jorian L.	Continued interview with [REDACTED] regarding specific transactions and financial reporting.	1.70	1,372.75
05/29/18	Rose Jorian L.	Interview with [REDACTED] [REDACTED] regarding business operations and investigation.	3.40	2,745.50
05/30/18	Berglin Lauren P.	Input edits into protective order between debtors, Punjab National Bank and the Ministry and circulate to same.	1.70	679.15
05/30/18	Berglin Lauren P.	Review and analyze documents related to transactions between debtors and affiliates.	1.00	399.50
05/30/18	Berglin Lauren P.	Finalize and send subpoena to [REDACTED] [REDACTED]	1.80	719.10
05/30/18	Berglin Lauren P.	Discuss document subpoenas with Sonny Carpenter and edit accordingly.	0.70	279.65
05/30/18	Berglin Lauren P.	Review and analyze documents related to the purchase and sale of [REDACTED] [REDACTED].	1.70	679.15

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Date	Name	Description	Hours	Amount
05/30/18	Blanchard, Jason I.	Confer with Mr. Carpenter and Ms. Berglin regarding prospective Rule 2004 examinations and the review of documents potentially relevant to the Examiner's investigation.	0.30	128.70
05/30/18	Blanchard, Jason I.	Review and analyze documents produced to the Examiner potentially relevant to the Examiner's investigation.	1.70	729.30
05/30/18	Blanchard, Jason I.	Revise Rule 2004 document requests to obtain documents relevant to the Examiner's investigation in connection with finalizing the same.	0.50	214.50
05/30/18	Carpenter Susrut A.	Analysis of [REDACTED] regarding key entities and personnel.	1.80	902.70
05/30/18	Carpenter Susrut A.	Work with discovery team on document production.	0.30	150.45
05/30/18	Carpenter Susrut A.	Confer with team on document review and production.	0.80	401.20
05/30/18	Carpenter Susrut A.	Meet with Mr. Rose regarding subpoenas.	0.30	150.45
05/30/18	Carpenter Susrut A.	Confer with A&M on financial transfers.	0.90	451.35
05/30/18	Carpenter Susrut A.	Prepare for and meet with [REDACTED]	3.50	1,755.25
05/30/18	Nunez Willie	Load document productions to Relativity as requested by Ms. Berglin.	0.90	198.90
05/30/18	Rodriguez, Evelyn	Assist with preparation and service of subpoenas.	4.40	1,383.80
05/30/18	Rose Jorian L.	Telephone conferences with US Trustee's Office regarding status of case.	0.20	161.50
05/30/18	Rose Jorian L.	Review [REDACTED]	0.80	646.00
05/30/18	Rose Jorian L.	Telephone conferences with Ms. Berglin and [REDACTED]	0.60	484.50

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Date	Name	Description	Hours	Amount
		██████████ and emails regarding same.		
05/30/18	Rose Jorian L.	Review and revise stipulated protective orders for Debtors and PNB.	0.70	565.25
05/31/18	Berglin Lauren P.	Review and analyze documents related to ██████████.	0.40	159.80
05/31/18	Berglin Lauren P.	Finalize subpoenas to third parties for service.	1.00	399.50
05/31/18	Berglin Lauren P.	Edit protective order to reflect debtors' edits.	0.90	359.55
05/31/18	Berglin Lauren P.	Draft document requests for entities involved in certain New York real estate transactions.	0.70	279.65
05/31/18	Berglin Lauren P.	Draft subpoena for deposition of ██████████.	1.50	599.25
05/31/18	Berglin Lauren P.	Participate on call with the Examiner, Jorian Rose, Sonny Carpenter, Jason Blanchard and Alvarex and Marsal to discuss ongoing efforts to obtain information for various parties and information obtained thus far.	1.20	479.40
05/31/18	Berglin Lauren P.	Draft chart to track status of all subpoenas sent by Examiner.	0.40	159.80
05/31/18	Blanchard, Jason I.	Confer with Ms. Berglin regarding the Rule 2004 examination of ██████████ and service of the subpoena to compel his attendance.	0.20	85.80
05/31/18	Blanchard, Jason I.	Research ██████████ ██████████ related to the investigation.	0.60	257.40
05/31/18	Blanchard, Jason I.	Participate in call with Messrs. Rose, Carney, Carpenter and Ms. Berglin and Ms. Ryan to discuss matters relevant to the Examiner's investigation.	1.00	429.00
05/31/18	Blanchard, Jason I.	Review and analyze documents produced	0.20	85.80

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Date	Name	Description	Hours	Amount
		to the Examiner potentially relevant to the Examiner's investigation.		
05/31/18	Blanchard, Jason I.	Confer with Ms. Berglin regarding the draft protective orders with various parties in interest and the review of documents potentially relevant to the Examiner's investigation.	0.30	128.70
05/31/18	Blanchard, Jason I.	Confer with Mr. Carpenter concerning the review of documents potentially relevant to the Examiner's investigation.	0.30	128.70
05/31/18	Blanchard, Jason I.	Email correspondence with Mr. Carpenter and Ms. Berglin regarding prospective rule 2004 examinations and the review of documents potentially relevant to the Examiner's investigation.	0.20	85.80
05/31/18	Carpenter Susrut A.	Discuss and review the [REDACTED]	1.10	551.65
05/31/18	Carpenter Susrut A.	Prepare for call with [REDACTED] and confer with A&M on priority list.	0.80	401.20
05/31/18	Carpenter Susrut A.	Meet with A&M on key emails and shipping information.	0.30	150.45
05/31/18	Carpenter Susrut A.	Confer with team on work plan.	0.80	401.20
05/31/18	Carpenter Susrut A.	Analyze investigative plan with team.	0.70	351.05
05/31/18	Carpenter Susrut A.	Work on investigative plan including document analysis, and aid in preparing team for review.	2.80	1,404.20
05/31/18	Rodriguez, Evelyn	Update files, monitor and coordinate service of subpoenas.	2.30	723.35
05/31/18	Rose Jorian L.	Review inventory and emails with counsel for [REDACTED] for call.	0.80	646.00
05/31/18	Rose Jorian L.	Conference Call with Examiner and team regarding status.	0.80	646.00
05/31/18	Rose Jorian L.	Email correspondence with [REDACTED]	0.50	403.75

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Date	Name	Description	Hours	Amount
		██████████ regarding 2004 and deposition.		
05/31/18	Rose Jorian L.	Conference call with ██████████ ██████████.	0.30	242.25
Total			389.70	193,403.20

Expenses and Other Charges

Cost Description	Amount
Ground Transportation Out of Town (E110)	122.97
Copier / Duplication (E101)	7.10
Ground Transportation Local (E109)	114.25
Business Meals, etc. (E111)	252.61
Delivery Services (E107)	74.75
Automated Research (E106)	68.08
TOTAL	<u>\$ 639.76</u>

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John Carney as Examiner in Firestar Diamond
Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
Invoice Number: 50513421
B&H File Number: 08501/111870/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Chapter 11 Bankruptcy

For professional services rendered through May 31, 2018

BALANCE FOR THIS INVOICE DUE BY 07/20/18 \$ 39,154.25

Remittance Copy

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Firm Contact Information

Christine Fagan
(212) 589-4251
cfagan@bakerlaw.com

Please Remit To:
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Cleveland, OH 44190-0189

Reference Invoice No:
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John Carney as Examiner in Firestar Diamond Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
Invoice Number: 50513421
B&H File Number: 08501/111870/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Chapter 11 Bankruptcy

For professional services rendered through May 31, 2018

Fees	\$ 38,131.23
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Expenses and Other Charges

Messenger Service (E107)	109.95
Court Costs (E112)	149.00
Wi-Fi/Telephone Charges (E105)	67.00
Copier / Duplication (E101)	326.60
Color Copier (E101)	179.50
Delivery Services (E107)	17.06
Postage (E108)	173.91

Total Expenses	\$ 1,023.02
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BALANCE FOR THIS INVOICE DUE BY 07/20/18	\$ 39,154.25
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Regarding: Chapter 11 Bankruptcy

Matter Number: 111870.000002

Name	Hours	Rate	Amount
Green Elizabeth A.	2.20	\$ 612.00	\$ 1,346.40
Rose Jorian L.	31.00	807.50	25,032.50
Blanchard, Jason I.	12.70	429.00	5,448.30
Sabella, Michael A.	2.90	467.50	1,355.75
Kinne Tanya M	0.50	301.75	150.88
Rodriguez, Evelyn	14.70	314.50	4,623.15
Landrio Nikki M.	0.50	348.50	174.25
Total	64.50	\$	38,131.23

Date	Name	Description	Hours	Amount
05/02/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the Debtors' auction and sale process in connection with conducting the Examiner's investigation.	0.10	42.90
05/02/18	Rodriguez, Evelyn	Compile and organize substantive pleadings in the Firestar case.	2.20	691.90
05/02/18	Sabella, Michael A.	Work on draft of statement of Examiner regarding sale motion filed by Debtors; review and analyze relevant [REDACTED] [REDACTED].	2.70	1,262.25
05/02/18	Sabella, Michael A.	Phone conference with Mr. Rose regarding assignment [REDACTED] [REDACTED]	0.20	93.50
05/03/18	Rodriguez, Evelyn	Attend to organization of Firestar files.	0.60	188.70
05/03/18	Rodriguez, Evelyn	Review of docket for updates to service list.	0.10	31.45
05/03/18	Rose Jorian L.	Attend auction for A. Jaffe business line.	4.60	3,714.50
05/03/18	Rose Jorian L.	Review bids for Jaffe business for release	0.80	646.00

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Date	Name	Description	Hours	Amount
		issues and investigation.		
05/04/18	Rodriguez, Evelyn	Review and electronically file the Notice of Proposed Order Approving the Examiner's Work and Preliminary Work Plan and Budget of John J. Carney, Examiner; prepare service of same; prepare affidavit of service; several email with J. Blanchard regarding same; internally organize files.	2.60	817.70
05/04/18	Rose Jorian L.	Telephone conferences with [REDACTED] [REDACTED].	0.70	565.25
05/07/18	Rodriguez, Evelyn	Attend to Firestar matters.	1.00	314.50
05/08/18	Rose Jorian L.	Telephone conference with Bank's counsel plan budget and cash collateral.	0.70	565.25
05/09/18	Rodriguez, Evelyn	Review and organize files.	1.10	345.95
05/09/18	Rodriguez, Evelyn	Prepare and electronically file affidavit of service of Motion of the Examiner for Entry of an Order Pursuant to Bankruptcy Rule 2004 Authorizing the Examiner to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities with Notice of Presentment.	0.80	251.60
05/10/18	Green Elizabeth A.	Review issues regarding investigation and budget.	0.70	428.40
05/10/18	Rose Jorian L.	Telephone conferences with [REDACTED] [REDACTED] regarding sale issues.	0.40	323.00
05/10/18	Rose Jorian L.	Review PNB objection to sale of A. Jaffe.	0.90	726.75
05/10/18	Rose Jorian L.	Review email representations from D&Os regarding sale.	0.40	323.00
05/10/18	Rose Jorian L.	Telephone conferences with [REDACTED] [REDACTED] regarding investigation.	0.40	323.00
05/11/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the hearing on the Debtors' proposed sale and PNB's	0.20	85.80

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Date	Name	Description	Hours	Amount
		objection to the same.		
05/11/18	Green Elizabeth A.	Review budget and [REDACTED] [REDACTED].	0.70	428.40
05/11/18	Kinne Tanya M	Review procedures of Judge Lane; electronically file correspondence addressed to Judge Lane; prepare courtesy copies of same.	0.50	150.88
05/11/18	Rose Jorian L.	Conference call with Banks regarding cash collateral.	0.40	323.00
05/11/18	Rose Jorian L.	Draft email representation to Debtors' counsel for D&O representation in connection with sale of A. Jaffe and list of parties at issue.	1.30	1,049.75
05/14/18	Blanchard, Jason I.	Revise the proposed order granting the Examiner's motion for authority to conduct Rule 2004 examinations to incorporate additional tools of discovery.	0.10	42.90
05/14/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the use certain types of discovery under the bankruptcy rules in connection with conducting the investigation and the Examiner's Motion for authority to conduct Rule 2004 examinations.	0.30	128.70
05/14/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the review of the terms of the Debtors' proposed sale in connection with tomorrow's hearing to approve the same.	0.10	42.90
05/14/18	Blanchard, Jason I.	Draft summary of research regarding [REDACTED] [REDACTED] in connection with conducting the investigation.	0.50	214.50
05/14/18	Blanchard, Jason I.	Review and analyze the proposed sale order in connection with Examiner's proposed additions to the sale order in connection with preserving documents related to the investigation.	0.20	85.80

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Date	Name	Description	Hours	Amount
05/14/18	Blanchard, Jason I.	Draft email correspondence with Debtors' counsel regarding the Examiner's proposed additions to the sale order in connection with preserving documents related to the investigation.	0.10	42.90
05/14/18	Blanchard, Jason I.	Draft correspondence to the court advising of the additional extension of time for the banks to object to the Examiner's work plan.	0.10	42.90
05/14/18	Blanchard, Jason I.	Review and analyze the Examiner's proposed additions to the sale order in connection with preserving documents related to the investigation.	0.10	42.90
05/14/18	Blanchard, Jason I.	Conduct research regarding [REDACTED] [REDACTED] in connection with conducting the investigation.	2.50	1,072.50
05/14/18	Rodriguez, Evelyn	Electronically file Second Letter to Judge Lane Regarding Extension of Objection Deadline for Work Plan (.1); correspond with J. Blanchard regarding same (.1).	0.20	62.90
05/14/18	Rodriguez, Evelyn	Coordinate Court Call dial in for Jason Blanchard regarding for May 15th hearing.	0.20	62.90
05/14/18	Rodriguez, Evelyn	Prepare binders of substantive Firestar pleadings per Lauren Berglin.	1.50	471.75
05/14/18	Rose Jorian L.	Attend deposition of Mark Sampson relating to sale process for A. Jaffe.	4.60	3,714.50
05/15/18	Blanchard, Jason I.	Travel to/from hearing; attend hearing regarding the Debtors' sale motion and the Examiner's application for retention of counsel and approval of his work plan.	6.10	2,616.90
05/15/18	Rose Jorian L.	Draft sale order provisions for protection of examiner's investigation.	0.80	646.00
05/15/18	Rose Jorian L.	Telephone conferences with [REDACTED] [REDACTED]	0.40	323.00

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Date	Name	Description	Hours	Amount
05/15/18	Rose Jorian L.	Attend hearing on sale of A. Jaffe business.	4.80	3,876.00
05/16/18	Rose Jorian L.	Telephone conference with [REDACTED] [REDACTED].	0.30	242.25
05/16/18	Rose Jorian L.	Telephone conference with [REDACTED] [REDACTED].	0.70	565.25
05/18/18	Blanchard, Jason I.	Participate in conference call with Mr. Rose and the United States Trustee regarding the court conference and the future of the sale motion pending before the court in connection with the Examiner's investigation.	0.20	85.80
05/18/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the court conference and the future of the sale motion pending before the court in connection with the Examiner's investigation.	0.20	85.80
05/18/18	Blanchard, Jason I.	Participate in court conference regarding the resignation of Mr. Bhansali and the future of the sale motion pending before the court.	1.10	471.90
05/18/18	Blanchard, Jason I.	Call with Rose to discuss matters relevant to the Debtors' proposed sale of assets in connection with the Examiner's investigation.	0.10	42.90
05/18/18	Green Elizabeth A.	Review issues regarding examiner analysis.	0.80	489.60
05/18/18	Rose Jorian L.	Telephone conference with counsel for Debtors, PNB and counsel for Mr. Bhansali regarding status of sale and chapter 11 case.	1.60	1,292.00
05/18/18	Rose Jorian L.	Attend conference with court regarding status of A. Jaffe sale.	0.60	484.50
05/21/18	Rodriguez, Evelyn	Prepare email to Chambers for submission of proposed order regarding production of documents.	0.20	62.90
05/21/18	Rose Jorian L.	Telephone conference with counsel to	0.50	403.75

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Date	Name	Description	Hours	Amount
		banks regarding cash collateral issues.		
05/22/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the Examiner's role in the administration of the chapter 11 cases in light of the withdrawal of the Debtors' sale motion	0.10	42.90
05/22/18	Rose Jorian L.	Brief research regarding [REDACTED] [REDACTED].	0.60	484.50
05/22/18	Rose Jorian L.	Telephone conference with Mr. Morrissey regarding [REDACTED].	0.30	242.25
05/22/18	Rose Jorian L.	Telephone conference with Bank's counsel regarding case status and options for sale.	0.50	403.75
05/23/18	Blanchard, Jason I.	Review and analyze motion to appoint a chapter 11 trustee in connection with determining its impact on the Examiner's role in the chapter 11 cases and his investigation.	0.20	85.80
05/23/18	Blanchard, Jason I.	Participate telephonically in court conference regarding cash collateral and the status of the cases.	0.40	171.60
05/23/18	Rodriguez, Evelyn	Review of docket for entry of orders (.1); internal correspondence regarding returned mail (.1).	0.20	62.90
05/23/18	Rose Jorian L.	Review Chapter 11 Trustee motion filed by PNB.	0.60	484.50
05/23/18	Rose Jorian L.	Attend hearing on cash collateral and status.	2.30	1,857.25
05/24/18	Landrio Nikki M.	Discussion with Ms. Rodriguez regarding drafting and preparation for service Rule 2004 subpoenas for document productions.	0.20	69.70
05/24/18	Rodriguez, Evelyn	Assist with preparation of subpoenas and transmittal letters in connection.	3.00	943.50
05/24/18	Rose Jorian L.	Telephone conference with [REDACTED] [REDACTED].	0.50	403.75
05/25/18	Rose Jorian L.	Review Trustee's motion for chapter 11	0.60	484.50

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Date	Name	Description	Hours	Amount
		Trustee on conversion.		
05/29/18	Rodriguez, Evelyn	Organize correspondence and files.	1.00	314.50
05/30/18	Landrio Nikki M.	Discussion and email exchanges with Ms. Rodriguez regarding status of preparation of Rule 2004 subpoenas, drafting and finalizing cover letters, discuss method of service, and drafting affidavits of service for same and billing requirements.	0.30	104.55
05/31/18	Rose Jorian L.	Telephone conference with US Trustee regarding chapter 11 Trustee motion.	0.30	242.25
05/31/18	Rose Jorian L.	Conference call with [REDACTED].	0.40	323.00
Total			64.50	38,131.23

Expenses and Other Charges

Cost Description	Amount
Messenger Service (E107)	109.95
Court Costs (E112)	149.00
Wi-Fi/Telephone Charges (E105)	67.00
Copier / Duplication (E101)	326.60
Color Copier (E101)	179.50
Delivery Services (E107)	17.06
Postage (E108)	173.91
TOTAL	<u>\$ 1,023.02</u>

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BakerHostetler

John Carney as Examiner in Firestar Diamond
Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
Invoice Number: 50513420
B&H File Number: 08501/111870/000003
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Professional Fees/Retention

For professional services rendered through May 31, 2018

BALANCE FOR THIS INVOICE DUE BY 07/20/18 \$ 10,645.08

Remittance Copy

Please include this page with payment

Invoice No: 50513420

Firm Contact Information

Christine Fagan
(212) 589-4251
cfagan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
50513420

FOR WIRE REMITTANCES:
Baker & Hostetler LLP
KeyBank, N.A., Cleveland, OH
Account No: 1001516552 / ABA 041001039
SWIFT Code: KEYBUS33

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

John Carney as Examiner in Firestar Diamond Bankruptcy
Baker & Hostetler LLP
Rockefeller Center
45 Rockefeller Plaza
New York, NY 10111

Invoice Date: 06/20/18
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B&H File Number: 08501/111870/000003
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Page 2

Regarding: Professional Fees/Retention

For professional services rendered through May 31, 2018

Fees	\$ 10,477.60
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Expenses and Other Charges

Delivery Services (E107)	17.06
Postage (E108)	150.42

Total Expenses	\$ 167.48
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BALANCE FOR THIS INVOICE DUE BY 07/20/18	\$ 10,645.08
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Regarding: Professional Fees/Retention

Matter Number: 111870.000003

Name	Hours	Rate	Amount
Rose Jorian L.	6.20	\$ 807.50	\$ 5,006.50
Blanchard, Jason I.	10.30	429.00	4,418.70
Lane Deanna L	2.50	270.00	675.00
Rodriguez, Evelyn	1.20	314.50	377.40
Total	20.20	\$	10,477.60

Date	Name	Description	Hours	Amount
05/01/18	Rose Jorian L.	Telephone conferences with prospective financial advisors regarding role and budget.	0.40	323.00
05/02/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the review of provisions in the draft application of the Examiner to retain a financial advisor in connection with finalizing the application.	0.10	42.90
05/02/18	Rose Jorian L.	Review briefly A&M retention papers.	0.50	403.75
05/04/18	Blanchard, Jason I.	Review and analyze the draft application for retention of a financial advisory to the Examiner in connection with providing comments to the same.	0.60	257.40
05/04/18	Blanchard, Jason I.	Edit the draft application for retention of a financial advisor to the Examiner.	0.60	257.40
05/04/18	Rose Jorian L.	Telephone conferences with potential financial advisors regarding retention issues.	0.60	484.50
05/07/18	Blanchard, Jason I.	Email correspondence with Messrs. Rose and Carney regarding the draft application for retention of a financial advisor to the Examiner in connection with revising the same.	0.10	42.90

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Date	Name	Description	Hours	Amount
05/07/18	Blanchard, Jason I.	Draft further edits to the draft application for retention of a financial advisor to the Examiner.	0.70	300.30
05/07/18	Blanchard, Jason I.	Call with Mr. Rose regarding the draft application for retention of a financial advisor to the Examiner in connection with revising the same.	0.10	42.90
05/07/18	Blanchard, Jason I.	Email correspondence with Ms. Ryan and Mr. Rose regarding the draft application for retention of a financial advisor to the Examiner in connection with revising the same.	0.10	42.90
05/09/18	Blanchard, Jason I.	Review and analyze the United States Trustee fee guidelines in connection with discussing the comments to the Examiner's retention applications with Mr. Rose.	0.30	128.70
05/09/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the United States Trustee's comments to the Examiner's retention applications and the United States Trustee's Guidelines for retention and seeking compensation.	0.20	85.80
05/09/18	Rose Jorian L.	Review email from UST regarding retention and telephone conference with Mr. Blanchard.	0.60	484.50
05/10/18	Blanchard, Jason I.	Call with Mr. Rose regarding the draft declaration for the Examiner in support of the application for retention of Baker & Hostetler as his counsel.	0.10	42.90
05/10/18	Blanchard, Jason I.	Draft declaration for the Examiner in support of the application for retention of Baker & Hostetler as his counsel in connection with addressing the United States Trustee's comments to the Examiner's application.	0.90	386.10
05/10/18	Rose Jorian L.	Review revised declaration for BH retention.	0.70	565.25
05/11/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the draft	0.10	42.90

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		declaration of the Examiner in support of his retention applications in connection with finalizing the same.		
05/14/18	Blanchard, Jason I.	Call with Mr. Rose to discuss revising the Declaration of Mr. Carney in connection with addressing comments by the United States Trustee to the same.	0.20	85.80
05/14/18	Blanchard, Jason I.	Email correspondence with Mr. Rose regarding the requirement for the Examiner to file a budget and staffing plan under the United States' Trustee's fee guidelines.	0.10	42.90
05/14/18	Rodriguez, Evelyn	Prepare draft email to Chambers regarding submission of proposed order in connection with Baker & Hostetler LLP retention application.	0.20	62.90
05/15/18	Blanchard, Jason I.	Call with Mr. Rose regarding the U.S. Trustee's comments to the Examiner's application for retention of a financial advisor and the supplemental declaration in support of the retention of his counsel .	0.20	85.80
05/15/18	Blanchard, Jason I.	Draft revisions to the Examiner's application for retention of his financial advisor to address the U.S. Trustee's comments.	0.10	42.90
05/15/18	Blanchard, Jason I.	Review comments by the U.S. Trustee to the Examiner's draft application for retention of his financial advisor.	0.10	42.90
05/15/18	Blanchard, Jason I.	Review comments by the U.S. Trustee to the Examiner's supplemental declaration in further support of the application for retention of his counsel.	0.10	42.90
05/15/18	Blanchard, Jason I.	Draft further revisions to the Examiner's declaration in further support of the application for retention of his counsel to address the U.S. Trustee's comments.	0.20	85.80
05/15/18	Rose Jorian L.	Review revised affidavit per UST's request.	0.50	403.75
05/16/18	Blanchard, Jason I.	Revise the draft application for retention of the Examiner's financial advisor in	1.00	429.00

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Atlanta Chicago Cincinnati Cleveland Columbus Costa Mesa Denver
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Date	Name	Description	Hours	Amount
		connection with finalizing the application.		
05/16/18	Blanchard, Jason I.	Call with Mr. Rose regarding the Examiner's comments to the draft application for retention of his financial advisor in connection with finalizing the same.	0.10	42.90
05/16/18	Blanchard, Jason I.	Revise the proposed order approving the retention of the Examiner's counsel in connection with submitting the same to the court.	0.10	42.90
05/16/18	Blanchard, Jason I.	Email correspondence with Mr. Rose regarding his comments to the draft application for retention of the Examiner's financial advisor in connection with revising the application.	0.10	42.90
05/16/18	Blanchard, Jason I.	Email correspondence with Mr. Morrissey regarding the proposed order approving the retention of the Examiner's counsel.	0.10	42.90
05/16/18	Blanchard, Jason I.	Email correspondence with Mr. Carney regarding the draft application for retention of the Examiner's financial advisor in connection with revising the application.	0.10	42.90
05/16/18	Blanchard, Jason I.	Confer with Mr. Rose regarding the draft application for retention of the Examiner's financial advisor in connection with revising the application.	0.10	42.90
05/16/18	Rose Jorian L.	Review and revise Baker Hostetler's retention order and A&M issues.	0.60	484.50
05/16/18	Rose Jorian L.	Review and revise A&M retention papers.	0.70	565.25
05/17/18	Blanchard, Jason I.	Coordinate filing of the application for retention of the Examiner's financial advisor in connection with finalizing the application for filing.	0.10	42.90
05/17/18	Blanchard, Jason I.	Email correspondence with Ms. Ryan and Mr. Waldie regarding the draft application for retention of the Examiner's financial advisor in connection with filing the	0.10	42.90

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Date	Name	Description	Hours	Amount
		application.		
05/17/18	Blanchard, Jason I.	Proofread the draft application for retention of the Examiner's financial advisor in preparation to filing the application.	0.30	128.70
05/17/18	Blanchard, Jason I.	Revise the draft application for retention of the Examiner's financial advisor in connection with finalizing the application for filing.	0.50	214.50
05/17/18	Rodriguez, Evelyn	Electronically file and serve Application to Employ and Retain Alvarez & Marsal Disputes and Investigations, LLC As Financial Advisors to the Examiner and Notice of Hearing of Application (.8); several correspondence with J. Blanchard regarding same (.2).	1.00	314.50
05/17/18	Rose Jorian L.	Review and revise A&M retention papers.	0.60	484.50
05/18/18	Blanchard, Jason I.	Draft a supplemental declaration to address the United States' Trustee's comments to the examiner's application to retain a financial advisor.	1.00	429.00
05/18/18	Blanchard, Jason I.	Call with Mr. Rose to discuss drafting a supplemental declaration to address the United States' Trustee's comments to the examiner's application to retain a financial advisor.	0.10	42.90
05/18/18	Blanchard, Jason I.	Review and analyze the United States' Trustee's comments to the examiner's application to retain a financial advisor.	0.10	42.90
05/21/18	Blanchard, Jason I.	Coordinate the filing of the supplemental declaration to address the United States' Trustee's comments to the Examiner's application to retain a financial advisor.	0.10	42.90
05/21/18	Blanchard, Jason I.	Email correspondence with the Office of the United States Trustee regarding the supplemental declaration to address the United States' Trustee's comments to the Examiner's application to retain a financial advisor.	0.10	42.90

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Date	Name	Description	Hours	Amount
05/21/18	Blanchard, Jason I.	Revise supplemental declaration to address the United States' Trustee's comments to the Examiner's application to retain a financial advisor.	0.10	42.90
05/21/18	Lane Deanna L	Review of supporting documentation in order to initially draft the First Monthly Statement of Fees of B&H as Counsel to the Examiner	1.80	486.00
05/21/18	Lane Deanna L	Review of supporting documentation in order to initially draft of First Monthly Statement of Fees of John L. Carney, Examiner	0.70	189.00
05/21/18	Rose Jorian L.	Review A&M affidavit and telephone conference with Mr. Blanchard regarding same.	0.60	484.50
05/22/18	Rose Jorian L.	Email correspondence with Ms. Ryan regarding retention for A&M.	0.40	323.00
05/23/18	Blanchard, Jason I.	Call with Mr. Rose to discuss the drafting of requests for compensation for B&H as counsel to the Examiner.	0.10	42.90
05/23/18	Blanchard, Jason I.	Review and analyze the first monthly billing invoices for B&H as counsel to the Examiner in connection with redacting the same.	0.20	85.80
05/24/18	Blanchard, Jason I.	Review and analyze the compensation procedures established in the cases in preparation for drafting the monthly fee statement and application for compensation.	0.20	85.80
05/24/18	Blanchard, Jason I.	Review and analyze the first monthly billing invoices for B&H as counsel to the examiner in connection with redacting the same.	0.30	128.70
05/30/18	Blanchard, Jason I.	Review and analyze the order governing procedures for monthly compensation of professionals in connection with drafting revisions to the monthly fee statements for	0.20	85.80

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Date	Name	Description	Hours	Amount
		B&H and the Examiner.		
05/30/18	Blanchard, Jason I.	Review monthly fee statements for B&H and the Examiner for the purpose of revising the same.	0.20	85.80
05/30/18	Blanchard, Jason I.	Draft revisions to the monthly fee statements for B&H and the Examiner in connection with filing the same.	0.10	42.90
Total			20.20	10,477.60

Expenses and Other Charges

Cost Description	Amount
Delivery Services (E107)	17.06
Postage (E108)	150.42
TOTAL	<u>\$ 167.48</u>

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